

TECHNOLOGY
CENTRE PRAGUE

EEI 2023 CALL SPECIFICITIES

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9 February 2023, Mendel University Brno



MAIN DIFFERENCES

EEI 2021 CALL

- Inclusion of research activities with a centre of gravity in widening countries
- Entities benefiting from the European Universities initiative pilot funding of H2020 can participate but are excluded from funding
- At least two HEIs from Widening country (or different WCs) and at least two internationally-leading institutions from two different MS or AC

EEI 2023 CALL

- Demonstrate convincingly that the centre of gravity is in Widening countries, **for instance, by a budget allocation of at least 70%** to participants from Widening countries
- Cooperation in alliances of HEIs, such as – but not limited to – European Universities alliances in Erasmus+, with a particular focus on Widening countries
- At least three independent legal entities in three different EU MS or Horizon Europe AC, at least one of which is established in a Widening Country

MAIN DIFFERENCES

EEI 2021 CALL

- -----
- -----
- -----
- Overall indicative budget: M€ 30
- Budget per project: M€ 1,5 – 2
- Project duration: not specified
- Expected no. of projects: 15

EEI 2023 CALL

- Expenditures for R&I activities cannot exceed 20% of the total project budget
- Geographical criterion in evaluation
- Eligible costs in form of a lump sum
- Overall indicative budget: M€ 54
- Budget per project: M€ 2 – 5
- Project duration: up to 5 years
- Expected no. of projects: 20

ADMINISTRATIVE FORMS – PART A

ncpwideranet.eu

Administrative Forms

Part A



NCP_
WIDERA.NET



Funded by
the European Union



DOCUMENTS

CSA TEMPLATE (33 PAGES FOR LS)



Horizon Europe Programme Standard Application Form (HE CSA)

Project proposal – Technical description (Part B)

Version 3.2
15 November 2022

LUMP SUM FUNDING GUIDANCE



EEI CALL UPDATES



European
Commission

Funding & tender opportunities

Single Electronic Data Interchange Area (SEDIA)

English **EN**

Register

Login



SEARCH FUNDING & TENDERS ▼

HOW TO PARTICIPATE ▼

PROJECTS & RESULTS

WORK AS AN EXPERT

SUPPORT ▼



Get started

General information

Topic description

Destination

Conditions and
documents

Partner search
announcements

Submission service

Call updates

Updates - News

CALL :

Jan 17, 2023 5:52:04 PM

UPDATE of the 'DETAILED BUDGET TABLE':

A new template has been republished for your kind consideration and use.

An additional paragraph has been added to the instructions tab, explaining how to save the detailed budget table and how to upload it in the submission system.

The following instructions have been added:

"After you completed this Excel workbook, you must also complete the table 'Budget for the proposal' in Part A of the proposal,




Tpl_Detailed Budget Table (HE Lump Sum) - Exc...

Soubor Domů Vložení Rozložení stránky Vzorce Data Revize Zobrazení Řekněte mi, co chcete udělat...

Vložit Vymout Kopírovat Kopírovat formát Schránka Písmo Zarovnání Číslo Podmíněné formátování Formátovat jako tabulku Styly Vložit Odstranit Formát Vyplnit Vymazat Automatické shrnutí Seřadit filtrovat Úpravy

B7 Go to Beneficiaries and Affiliated Entities list

	A	B	C	D	E
1	 <h2 style="text-align: center;">Horizon Europe Programme</h2> <h3 style="text-align: center;">Detailed lump sum budget</h3> <div style="border: 1px solid black; padding: 5px; text-align: center; margin-top: 10px;"> Generate the Excel file in macro-free format Ready for the online submission system </div>				
2					
3					
4					
5					
6	Instructions				
7	Go to Beneficiaries and Affiliated Entities list	! Double click buttons !		Go to Work packages list	
8					
9	GENERAL INSTRUCTIONS	<p>This workbook enables you to present the detailed estimation of costs of your lump sum project and to calculate the lump sum breakdown per beneficiary and per work package. It must be uploaded as an additional document at the 'Proposal forms' step of proposal submission. This is mandatory. If you do not upload the Excel workbook, the proposal submission will be blocked.</p> <p>Comprehensive guidance and background on lump sum funding under Horizon Europe is available on the Funding & Tenders Portal. To get started, we recommend to read the guide Lump sum funding – what do I need to know. This includes details on how to complete this Excel workbook. The weblinks are provided in column E.</p> <p>We recommend using Excel 2013 (Windows) / Excel 2016 (Mac OS) or more recent.</p> <p>The only currency used in this workbook is EURO (€).</p> <p>You must complete the following sheets: 'BE list' – 'WP list' – 'BEx' (one sheet for each beneficiary) – 'Depreciation costs' (if any). The appropriate number of individual beneficiary sheets ('BEx') will be generated automatically with data from the 'BE list' and 'WP list' sheets.</p>			
		Lump sum funding under Horizon Europe Lump sum funding - what do I need to know			
		Instructions BE list WP list Lump sum breakdown Person-months overview Summary per WP BE1 Depreciation costs Any cor ...			

Připraven

ERA POLICY AGENDA (EC + NCP_WIDERA.NET PROJECT)

- Contribution to **implementation of the relevant ERA Policy Agenda actions** in higher education sector, eg.:
 - Acceleration of society's green and digital transition to support ERA Policy Agenda action 11;
 - Integrated international cooperation with entities established in third countries to support ERA Policy Agenda action 9.



NCP SHARING

- **Dimension of the Consortium:** It is not clear what is the expected dimension of the consortium, considering that the Call Text addresses existing alliances of Higher Education Institutions (or European Universities Networks funded in ERASMUS+) and at the same time introduces the emphasis on Widening Countries. In addition, it also mentions the thematic dimension of the consortium and the linkages between the Higher Education Institutions and other types of stakeholders within the local/regional landscape. Thus, the question is:
 - **What is the expected dimension of the consortium (number of partners)?** Considering Alliances or Networks involve a large number of partners, is it OK that the consortium is represented by a fraction of those institutions to make room to include Research Centres or Start-Ups or other business entities in the consortium?
- **RES:** The action explicitly allows for variable geometries. For instance, universities participating in alliances for specific themes may team up with other partners to pursue other specific themes or objectives. Likewise, a fraction of the members of existing alliances may form the core of the project.
 - Also other partners beyond higher education institutions are eligible, such as research and technology organisations, SMEs, or other non-academic entities.

QUESTIONS AND RECOMMENDATIONS FROM EC INFODAY

- READ Council conclusions on strengthening the ERA
<https://data.consilium.europa.eu/doc/document/ST-13567-2020-INIT/en/pdf>
<https://data.consilium.europa.eu/doc/document/ST-13567-2020-INIT/cs/pdf>
- Any network of HEIs can apply – completely new or EU Alliances with new partners
- What about advanced partners? Yes, from any EU MS or AC, combination of experienced partners and those from Widening countries
- Must a research project be included? NO
- BUT: only research intensive alliances
- CAN BE: Piloting of certain actions on digital transformation
- Need to target EU Missions? It is up to the applicants
- Further possible partners: research organisations, SMEs, NGOs etc.
- Consortium: not too numerous, no quadruple helix needed

DALŠÍ ZDROJE INFORMACÍ K LUMP SUM

PODCAST TC PRAHA

- O financování formou lump sum s Lenkou Chvojkovou (10. října 2022)



ONLINE SEMINÁŘ TC PRAHA

- Lump sum projekty v Horizontu Evropa (2. února 2023)



Lump Sum Funding in Horizon Europe: How does it work? How to write a proposal? (9 February 2023)

PAGE CONTENTS

[General info & documents](#)

[YouTube live stream](#)

[Slido session](#)

[Help](#)





[» See all events](#)

9
FEB

2023

10.00 - 12.00 CET (BRUSSELS TIME)

Lump Sum Funding in Horizon Europe: How does it work? How to write a proposal?

- 10:00  **Welcome and Agenda**
Peter HÄRTWICH, Head of Unit - Common service for H2020 business processes
- 10:10  **Lump Sum Funding in Horizon Europe: How does it work? How to write a lump sum proposal?**
Ulrich GENSCHER (RTD.H3) [\[presentation\]](#)
- 10:45  **Practical experience with lump sum grants**
Panel discussion with invited guests
- 11:15  **Q&A session**

Requirements

Dealing with non-Commission publishing houses

Further advice and resources for beneficiaries

Further resources for Marie Skłodowska-Curie Actions fellows and coordinators

Beneficiaries of Horizon Europe and Horizon 2020 funding must carry out activities to increase the impact of their project results:

- They must share research results with the scientific community, commercial players, civil society and policymakers ('dissemination').
- They must also take action to use their project results for commercial purposes, to tackle societal problems or in policymaking ('exploitation').

Dissemination and exploitation are a requirement as per your grant agreement, in addition to your communication activities. Check our [quick guide on communication, dissemination and exploitation](#)

EN | ...

The European Commission offers various free-of-charge services to support your dissemination and exploitation activities:

[Open Research Europe platform](#): An open access, publishing platform for scientific papers for Horizon 2020 and Horizon Europe beneficiaries, including an open peer review and article revision.

Horizon Results platform: A platform for showcasing your research results, finding collaboration opportunities and getting inspired by the results of others.



QUESTIONS?

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