

Czech participation in MSCA COFUND calls under Horizon 2020 and Horizon Europe

Zuzana Šimek (Čapková), MSCA and ERC NCP On-line Information Day on MSCA COFUND: 2022 Call, 2 June 2022



ON-LINE INFORMATION DAY ON MSCA COFUND: 2022 CALL

Date: 2 June 2022 10:00 - 12:00

On-line Information Day on MSCA COFUND: 2022 Call

 support to new or existing national, regional or international doctoral programmes and postdoctoral fellowship schemes

Programme

- 09:30–10:00 Signing in and checking the connection
- 10:00–10:15 Czech participation in MSCA COFUND calls
 - Horizon 2020 and Horizon Europe

10:15-11:00 MSCA COFUND: 2022 Call

- Rules for participation
- Proposal structure
- Evaluation criteria
- Financial aspects
- Implementation aspects
- 11:00-12:00 Q&A, discussion

Speakers

- Alexandra G. Pedersen, Call Coordinator COFUND

 Research Programme Officer, European
 Research Executive Agency
- Zuzana Šimek, MSCA and ERC NCP, Technology Centre of the Czech Academy of Sciences



Join at slido.com #COFUND2022



The infoday is held within the project CZERA MS2103 supported by the Ministry of Education, Youth and Sports of the Czech Republic.

Horizon Europe (2021-2027)

- EU's reference programme for doctoral and postdoctoral training
- MSCA support researchers' mobility, training and career development



Budget : 6.6 billion EUR

Types of projects

Doctoral Networks Doctoral programmes in and outside academia incl. joint and industrial doctorates

Postdoctoral Fellowships Support to excellent

postdoctoral researchers

Staff Exchanges

Support for research and innovation staff exchanges

COFUND

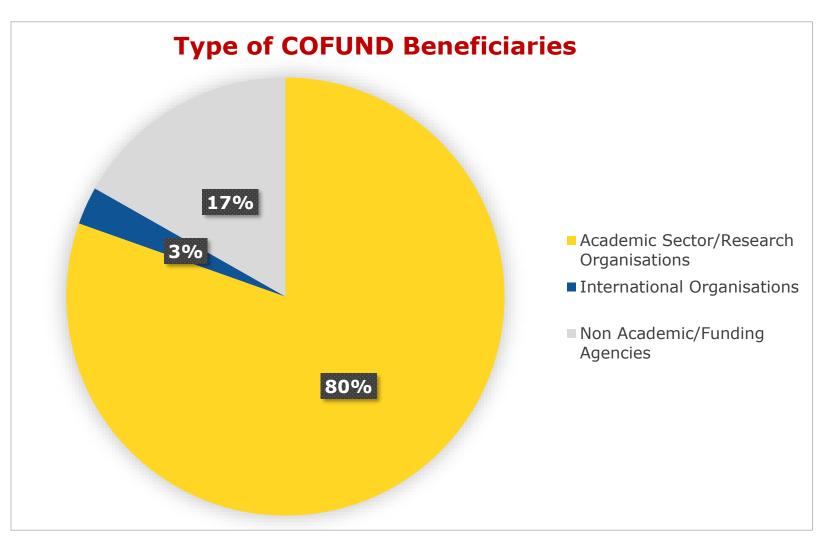
Co-funding doctoral and postdoctoral programmes MSCA and Citizens Public outreach events (Night)



MSCA COFUND UNDER H2020 AND HORIZON EUROPE

Calls results

COFUND under H2020





Czech participation in MSCA COFUND calls under H2020

| | Number of submitted |
|------------------------|---------------------|
| Call | proposals |
| H2020-MSCA-COFUND-2014 | 6 |
| H2020-MSCA-COFUND-2015 | 10 |
| H2020-MSCA-COFUND-2016 | 15 |
| H2020-MSCA-COFUND-2017 | 7 |
| H2020-MSCA-COFUND-2018 | 1 |
| H2020-MSCA-COFUND-2019 | 2 |
| H2020-MSCA-COFUND-2020 | 3 |
| Total | 44 |

| | Number of submitted |
|----------------|---------------------|
| Action type | proposals |
| MSCA-COFUND-DP | 18 |
| MSCA-COFUND-FP | 26 |

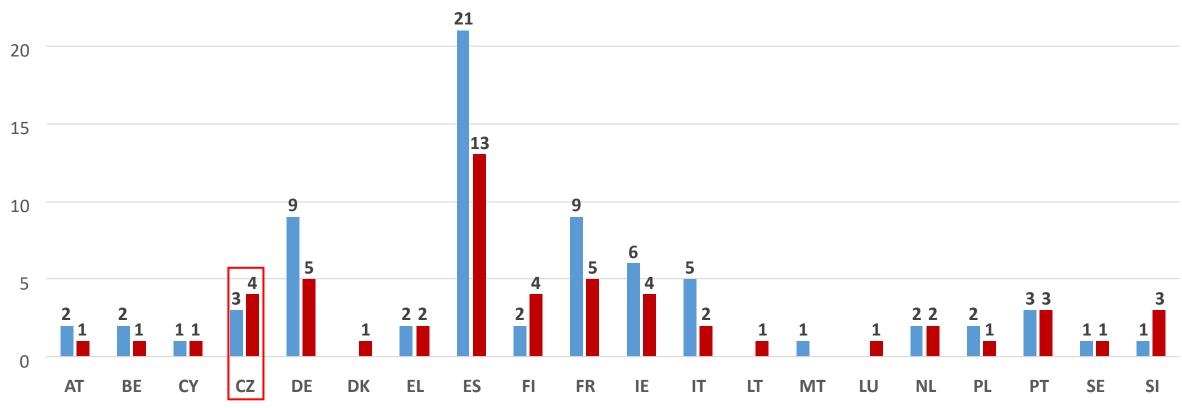
| Institution | Role | Type of Action |
|-------------------------------------|--------------|----------------|
| | | Fellowship |
| Region of South Moravia | BENEFICIARY | Programme |
| | PARTNER | Doctoral |
| ELI-Beamlines | ORGANISATION | Programme |
| | PARTNER | Doctoral |
| Institute of Physiology CAS | ORGANISATION | Programme |
| | PARTNER | Fellowship |
| Masaryk university | ORGANISATION | Programme |
| | PARTNER | Doctoral |
| Institute of Molecular Genetics CAS | ORGANISATION | Programme |
| Number of funded projects 5 | | |



MSCA COFUND 2021 Call

Fellowship/Postdoctoral Programme:

Submission per country MS (vs COFUND 2020)



OTHER USEFUL INFORMATION

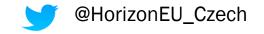
National support to MSCA COFUND applicants

Information events organised in 2021

- Presentations from On-line Information Day on MSCA COFUND under Horizon Europe, 03/06/2021
- Presentations from On-line Training "How to write a competitive proposal?" in Marie Skłodowska Curie Action COFUND, 29/11/2021
- Individual consulting and proposal pre-screening, e-mails, phone calls, personal/virtual meetings



National Portal Horizon Europe





MSCA COFUND CZ

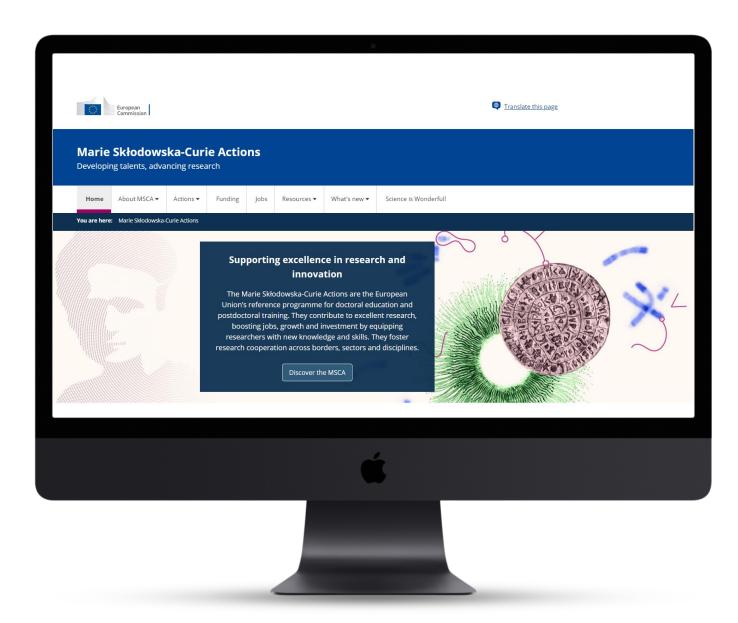
- Support for projects submitted under the HORIZON-MSCA-2021-COFUND-01 call, which have been awarded the "Seal of Excellence" quality label (score ≥ 85 %)
- Allocation: 250 000 000 CZK
- Start date for submitting proposals: 21 July 2022
- End date for submitting proposals 1 December 2022
- Duration of projects: 60 months

Actualities and other information about OP JAN AMOS KOMENSKÝ (2021-2027) and the calls here: <u>https://OPJAK.cz/</u> Questions: <u>mscacofundOPJAK@msmt.cz</u>

Source: MEYS

MSCA Calls: 2022-2024 (for 2023-2024 preliminary calendar)

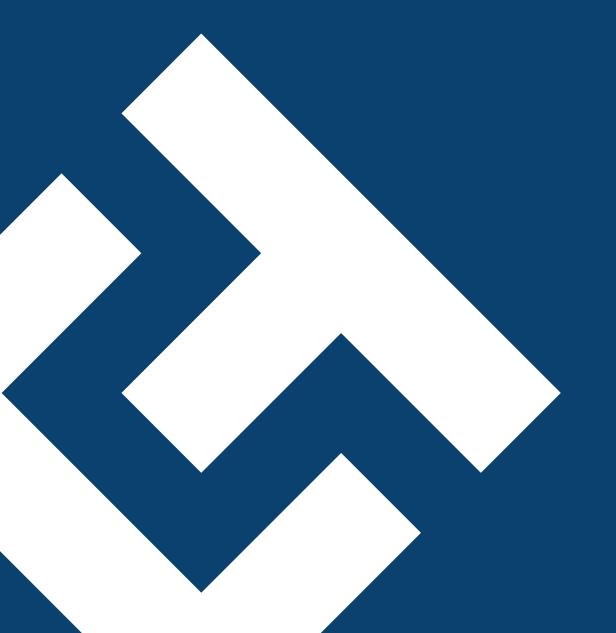
| Action | Call | Opening | Deadline |
|-------------------------------|------|-----------------|-------------------|
| | 2022 | 12 May 2022 | 15 November 2022 |
| MSCA Doctoral Networks | 2023 | 30 May 2023 | 28 November 2023 |
| | 2024 | 29 May 2024 | 27 November 2024 |
| | 2022 | 12 May 2022 | 14 September 2022 |
| MSCA Postdoctoral Fellowships | 2023 | 12 April 2023 | 13 September 2023 |
| | 2024 | 10 April 2024 | 11 September 2024 |
| MSCA Staff Exchanges | 2022 | 6 October 2022 | 8 March 2023 |
| | 2023 | 5 October 2023 | 28 February 2024 |
| | 2024 | 10 October 2024 | 5 March 2025 |
| | 2022 | 11 October 2022 | 9 February 2023 |
| MSCA COFUND | 2023 | 10 October 2023 | 8 February 2024 |
| | 2024 | 8 October 2024 | 6 February 2025 |
| MSCA and Citizens | 2023 | 20 June 2023 | 25 October 2023 |



Useful links

- MSCA newsletter (subscribe)
- <u>Euraxess</u> (jobs and funding opportunities)
- <u>ERA4Ukraine</u> (Euraxess website, EU initiative)
- <u>Researchin</u> (Czech initiative to support Ukrainian researchers)
- MSCA Green Charter
- MSCA Guidelines for inclusion of researchers at risk
- MSCA Guidelines on Supervision
- Synergies between the MSCA and Erasmus+ in the area of higher education
- Horizon Europe guidance on gender equality plans





Thank you for your attention. Good luck with your proposals!

Zuzana Šimek (Čapková) MSCA and ERC NCP, Technology Centre CAS +420 702 179 875 <u>simekz@tc.cz</u> www.tc.cz



Marie Skłodowska-Curie Actions in Horizon Europe

Focus on MSCA COFUND

2nd June 2022

Alexandra PEDERSEN REA.A4

Mono-beneficiary action to **co-fund** new or existing national, regional, institutional schemes for **doctoral** training and **postdoctoral** fellowships.

Focus

- Spread best practices of the MSCA by promoting high standards in the recruitment process and excellent working conditions
- Introduce **sustainable structuring effects**, by promoting excellent and sustainable research training, international, intersectoral and interdisciplinary cooperation and mobility
- Encourage synergies with Cohesion policy funds as well as the Recovery and Resilience Facility. Programmes could focus on specific disciplines, notably when based on Smart Specialisation Strategies.



Modalities:

- Doctoral Programmes: offer research training activities to allow doctoral candidates to develop and broaden their skills and competences. They will lead to the award of a doctoral degree in at least one EU Member State or Horizon Europe Associated Country. The training activities should be based on the EU Principles on Innovative Doctoral Training.
- **Postdoctoral Programmes:** fund individual advanced research training and career development fellowships for postdoctoral researchers. The programmes should offer training to develop key transferable skills and competences common to all fields, foster innovation and entrepreneurship and promote and (where appropriate) reward Open Science practices.



Who can apply?

- Single legal entity established in an EU Member State or HE Associated country.
- All beneficiaries must recruit at least three researchers. They are required to host at their premises and supervise recruited researchers, or use implementing partners linked to them to do so



Academic and non-academic sectors

Academic sector

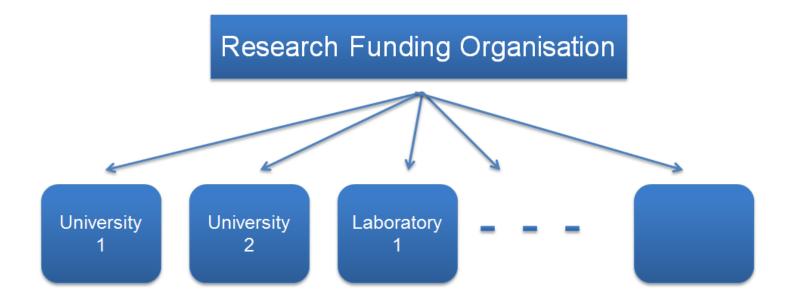
- public or private higher education establishments
- ✓ public or private nonprofit research organisations
- ✓ International European Research Organisations

Non-academic sector

 any socioeconomic actor not included in the academic sector

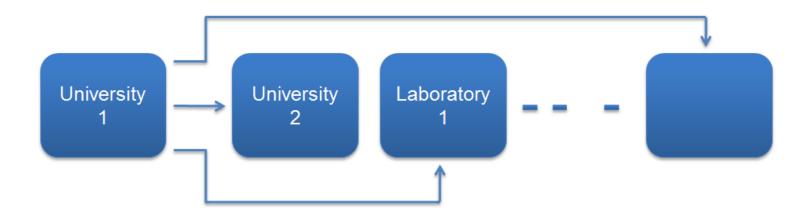


COFUND – Possible structures 1-Hierarchical





COFUND – Possible structures 2-Horizontal





COFUND – Possible structures 3-Single Point

We do everything!



Co-funding

➤ Max 10 M€ per beneficiary per call (unchanged)

Duration

> **Programme**: max. 60 months (unchanged)

- Fellowship: min 3 months (unchanged)
- Recruitment
 - > Euraxess



Eligible researchers:

- Doctoral programmes: researchers without a doctoral degree at the deadline of the co-funded programme's call; mandatory enrolment in a doctoral programme
- Postdoctoral programmes: researchers with a doctoral degree at the deadline of the co-funded programme's call

Any nationality

Mobily rule: must not have resided or carried out their main activity in the country of the recruiting beneficiary or implementing partner for more than 12 months in the 36 months immediately before the deadline of the co-funded programme's call

Main differences compared to H2020-COFUND:

- Researcher eligibility: full time equivalent research
 experience no longer applies
- The EU contribution covers minimum remuneration required and can be used more flexibly
- There will be possibility to apply for long-term leave allowance or special needs allowance.
- Secondments: up to 1/3 of the fellowship duration
- Introduction of an MSCA Cofund Seal of Excellence for applications scoring ≥ 85%



MSCA in HE – COFUND

Award criteria



MSCA COFUND: award criteria

| Excellence | Impact | Quality and efficiency of the implementation |
|---|---|---|
| Quality and novelty of the selection / recruitment process for the researchers (transparency, composition and organisation of selection committees, evaluation criteria, equal opportunities, the gender dimension and other diversity aspects) and quality and attractiveness of the appointment conditions, including competitiveness of the salary for the standards of the hosting countries | Strengthening human resources good practices at institutional, regional, national or international level, in particular through aligning the practices of participating organisations with the principles set out by the EU for human resources development in research and innovation | Quality and effectiveness of the work plan, management structures, assessment of risks and appropriateness of the effort assigned to work packages |
| Quality and novelty of the research options offered by the programme in terms of science, interdisciplinarity, inter-sectorality and level of transnational mobility. Quality of open science practices | Credibility of the proposed measures to enhance the career perspectives and employability of researchers and contribution to their skills development | Quality and capacity of the host institution(s) and participating organisations (where appropriate), including hosting arrangements and extent to which |
| Quality, novelty and pertinence of the research training programme (including transferable skills, inter/multidisciplinary, inter-sectoral and gender as well as other diversity aspects) | Suitability and quality of the measures to maximise the expected outcomes and impacts, as set out in the dissemination and exploitation plan, | they bring together the necessary expertise to successfully implement the research training programme |
| Quality, novelty and pertinence of the supervision, career guidance and career development | including communication activities | |

arrangements

50%

30%



MSCA in HE – COFUND

Proposal Structure



Proposal Structure Part A - structured data -

| Applicat | an forms | | |
|----------|--|-------------------------|---------------|
| | Call: HORIZON-MSCA-2021-COFUND-01 (MSCA COFUND 2021) Topic: HORIZON-MSCA-2021-COFUND-01-01 | ve And Close | ive And Close |
| | Type of Action: HORIZON-TMA-MSCA-Cofund-P | | 2 |
| | Proposal number: | the non- | Add |
| | Proposal acronym: | will be | Remove |
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General information

Participants

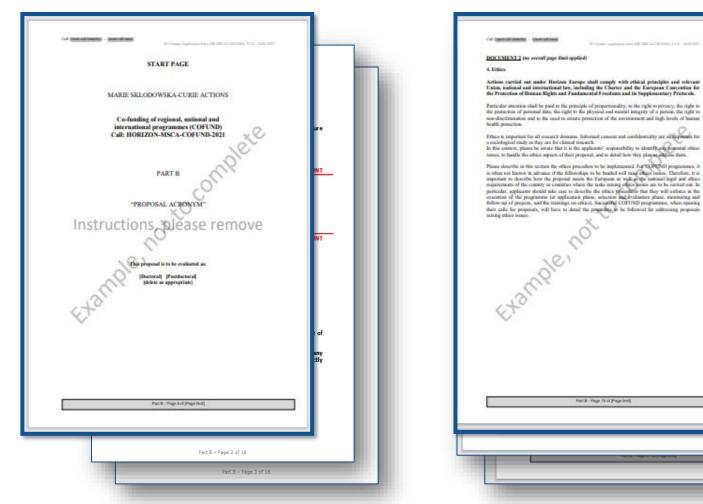
Budget

Ethics and security



Proposal Structure Part B1 - description of action -

Part B2 - annexes -

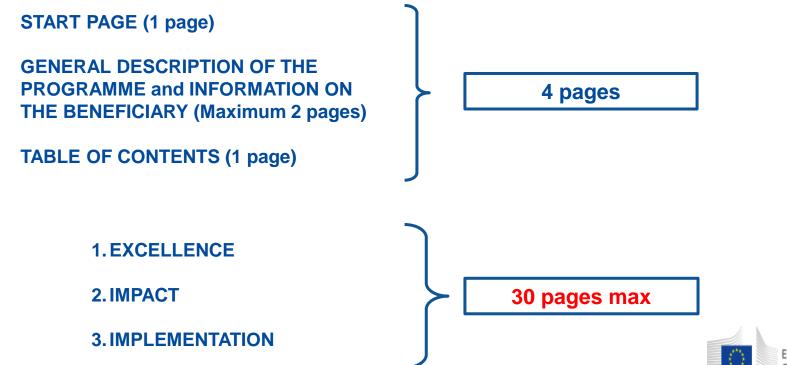


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Proposal Structure

- □ Part B1 34 pages in total
- Clearly indicated in the template
- Automatically calculated by the submission system

Page Limits – Part B1



European Commission

Proposal Structure

Page Limits – Part B2

□ Part B2 – No overall page limit

Apart from section 5 - maximum of half a page per associated/implementing partner)

4.ETHICAL ASPECTS

5. PARTNER ORGANISATIONS

6. LETTERS OF COMMITMENT



MSCA in HE – COFUND

Budget structure & & Project implementation



MSCA COFUND – Unit contributions

Novelties compared to H2020: new cost categories

| Contributions for recruited researchers and institutional contributions Per person-month | | | |
|--|-----------|---|--|
| COFUND a | allowance | Long-term leave allowance (if applicable) | Special needs allowance (if applicable) |
| Doctoral Programmes | EUR 2 800 | EUR 2 800 x % covered by the beneficiary | Requested unit ¹ x (1/number of months) |
| Postdoctoral Programmes | EUR 3 980 | EUR 3 980 x % covered by the beneficiary | Requested unit ¹ x (1/number of months) |

Minimum remuneration applies:

EUR 2 800 for Doctoral researcher, EUR 3 980 for Postdoctoral researcher (including both fellow's and employer's social contributions)



COFUND – Total budget of the cofunded programme

• Applicants must specify in their proposal the total cost of their proposed programme and in particular the amounts that will be provided for the benefit of the researchers and for the organisation(s) that will implement the programme.



COFUND

Novelties compared to H2020 – new cost categories

- The EU contribution covers minimum remuneration and can be used more flexibly
- **NEW A long-term leave allowance** to cover personnel costs incurred by the beneficiaries in case of the researchers' leave, including maternity, paternity, parental, sick or special leave longer than 30 consecutive days.
- NEW A special needs allowance to contribute to the additional costs for the acquisition of special needs items and services for researchers with disabilities, e.g. assistance by third persons, adaptation of work environment, additional travel/transportation costs.
- Both long-term leave and special needs allowances should be requested when the need arises.



COFUND – project implementation

- Each beneficiary/ implementing partner must recruit each eligible doctoral/postdoctoral researcher under an employment contract or equivalent direct contract with full social security coverage.
- When an employment contract cannot be provided (due to national legislation), the beneficiary may exceptionally recruit the doctoral/postdoctoral researcher under a 'fixed-amount fellowship'. In this case, the living allowance will be halved and the beneficiary must ensure that the doctoral/postdoctoral researchers enjoys minimum social security coverage.



COFUND – project implementation

- The selection of the researchers must follow an open, transparent, merit-based, impartial and equitable selection procedure, with vacancies internationally advertised and published, including on the EURAXESS website. Selection must be based on international peer review for the postdoctoral programmes.
- The training programme shall offer a wide variety of opportunities for researchers to experience secondments (including intersectoral ones), to benefit from training in research or transferable skills, as well as from innovative and interdisciplinary elements of the proposed programme.
- Doctoral/Posdoctoral researchers should devote them on a full-time basis to the project.
- Part-time is allowed for personal or family reasons, with a prior agreement of the REA. Part-time work due to professional reasons can be requested by Cofund postdoctoral researchers only.



COFUND – Success Factors

- Interdisciplinary, intersectoral and international dimension.
- Solid co-funding mechanism.
- Wide and diversified network.
- Impact at individual and institutional level.



MSCA in HE – COFUND

2021 - 2022 Call details



COFUND – call details

| | 2021 | | | 20 | 22 |
|--------|--------------------------|-------------|--------|--------------------------|-------------|
| Call | Opening Closing | Budget (M€) | Call | Opening Closing | Budget (M€) |
| COFUND | 11/10/2022 09/02/2023 | 89 | COFUND | 11/10/2022 09/02/2023 | 95 |



Thank you

